

9/30/20 8:36AM

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2020

X


Signature of individual signing on behalf of debtor

David B. Pitman
Printed name

Secretary of Pitman Farms, Sole Member and Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ 4,500,000.00

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ 24,970,670.13

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ 29,470,670.13

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 18,131,000.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 132,206,929.95

4. Total liabilities
Lines 2 + 3a + 3b \$ 150,337,929.95

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. California Bank & TrustCh. 11 DIP account0658\$32,247.07

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$32,247.07

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

52,657.91

-

0.00 = ...\$52,657.91

face amount

doubtful or uncollectible accounts

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (If known)

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$52,657.91

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested			
29.	Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30.	Farm machinery and equipment <i>(Other than titled motor vehicles)</i>			
31.	Farm and fishing supplies, chemicals, and feed Misc. packaging material	\$0.00	Owner	\$14,000.00

32. Other farming and fishing-related property not already listed in Part 6

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$14,000.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☒ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (If known)

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Charles City office	\$0.00		\$5,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. See attached	\$0.00		\$657,958.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Machinery and Equipment attached to plant- See attached.	\$0.00	Book value	\$22,908,807.15

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (If known)

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$23,566,765.15

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No

☒ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1.

Processing plant

Real and personal Property

\$0.00

Owner

\$4,000,000.00

55.2.

Parking lot

Real Property

\$0.00

Owner

\$50,000.00

55.3.

Live Shed

Real Property

\$0.00

Owner

\$450,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$4,500,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

Debtor **Simply Essentials, LLC, a Delaware Limited Liability**

Case number (if known)

Company

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites website domain - no value	\$0.00		\$0.00
62.	Licenses, franchises, and royalties ARKK - Terra Ingredients - license to use	\$0.00		Unknown
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Chicken Trademark/Brand	\$0.00		Unknown
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to**

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (if known)

set off claims

Cross-complaint against Prairie's Best for Breach of Contract

***Attorney fees not included in estimated damages.**

\$900,000.00

Nature of claim **Breach of Contract**

Amount requested **\$0.00**

Claims of damages against Peitioning Creditors

Unknown

Nature of claim

Amount requested **\$0.00**

Cross Complaint against AARK

\$400,000.00

Nature of claim

Amount requested **\$0.00**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,300,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$32,247.07	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$52,657.91	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$14,000.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$5,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$23,566,765.15	
88. Real property. Copy line 56, Part 9.....>		\$4,500,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$1,300,000.00	
91. Total. Add lines 80 through 90 for each column	\$24,970,670.13	+ 91b. \$4,500,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$29,470,670.13

Vehicles and Trailers

Description	Book Value
Live Haul Trailers #1091DO (APN Unknown)	\$ 15,024.00
2004 Reefer 1UYS25354U3434VS2RA	\$ 13,940.00
2003 Reefer GRAA0625AB704625	\$ 12,500.00
1995 Trailmobile Reefer 1PT01ANG3T900689	\$ 6,200.00
1992 Trailmobile Reefer 1PT01ANHXXN9001726	\$ 3,000.00
2000 Internation Semi 1HSCBAER81J002831 & 1979 Freight Trailer N6261	\$ 14,968.00
Curtaininsider-2017 Trailer #1 2LDSD5030HF063039	\$ 66,040.00
Curtaininsider-2017 Trailer #2 2LDSD5030HF063042	\$ 66,040.00
Curtaininsider-2017 Trailer #3 2LDSD5032HF063043	\$ 66,040.00
Curtaininsider-2017 Trailer #4 2LDSD5032HF063950	\$ 66,040.00
Curtaininsider-2017 Trailer #5 2LDSD5033HF063035	\$ 66,040.00
Curtaininsider-2017 Trailer #6 2LDSD5034HF063948	\$ 66,040.00
Curtaininsider-2017 Trailer #7 2LDSD5034HF063951	\$ 66,040.00
Curtaininsider-2017 Trailer #9 2LDSD5036HF063949	\$ 66,040.00
Curtaininsider-2017 Trailer #12 2LDSD5037HF063040	\$ 64,006.00
	\$ 657,958.00

Description	Book Values
MACHINERY & EQUIPMENT	
Innova Sys (REQUIRES CURRENT LICENSE)	\$ 878,513.00
Add'l Servers/Switches	\$ 5,590.00
Cafeteria Chairs/Tables	\$ 27,960.00
Land	\$ 20,000.00
M&E Original Build	\$ 735,574.00
WPL Lines	\$ 493,731.00
CO2 Stun, Kill Scald PU	\$ 1,399,935.00
Air Chill System	\$ 1,344,500.00
Evis & Gib Harvesting System	\$ 1,439,332.00
Cut-up System	\$ 884,770.00
Breast Skinner	\$ 67,292.00
Sensor X Bone System	\$ 364,131.00
Live Bird Handling System	\$ 522,912.00
Tender Hopper System	\$ 124,874.00
Pallet Jacks	\$ 1,315.00
Tack & Shackles	\$ 12,791.00
Air Chill Hanger System	\$ 44,115.00
Berry Paw System	\$ 207,997.00
Box Maker	\$ 9,501.00
Casee Sealer	\$ 52,144.00
Conveyors - IDFI	\$ 1,418,334.00
Conveyors - ProFab	\$ 297,650.00
CO2 System Connections	\$ 8,345.00
Cutup Saw	\$ 8,140.00
CVP machine	\$ 130,938.00
Double Spiral Freezer	\$ 109,780.00
Electric Inst - Process Equip	\$ 1,707,858.00
Elect & PLC Panels	\$ 210,174.00
Engineeering - Process Equip	\$ 94,969.00
Equip Commissioning Costs	\$ 1,630,695.00
Eval for Loading Docks	\$ 20,300.00
Fans & Heaters/Live Birds	\$ 29,836.00
Feather Conveyor	\$ 33,501.00
Feather Sys Snd & Catwalk	\$ 28,330.00
Feather Vac System	\$ 39,142.00
Hot Water System	\$ 111,587.00
In Line Chill System	\$ 123,481.00
First Process - installation	\$ 936,861.00
Second Process -installation	\$ 533,251.00
Lift Station - pumps	\$ 32,761.00
Low Press Hot water Pump	\$ 11,389.00
Make-up air system	\$ 359,221.00
Neck Cutters	\$ 1,342.00
Neck Skinner	\$ 54,103.00
Piping Install - Process Equip	\$ 1,230,570.00
Pressure Wash	\$ 2,731.00
Pumps-Wet Well DAF	\$ 13,655.00
Refrigerator System	\$ 1,180,991.00
Thigh Debone Conveyor	\$ 22,372.00
Tipper Tie System	\$ 37,371.00
Tote/Lind Washer	\$ 49,980.00
Vacuum System	\$ 255,746.00
Vert Ammonia Recirculating System	\$ 36,798.00
Water Softener	\$ 3,416.00
Whole Bird Bagger	\$ 23,585.00
Wing Seg System	\$ 264,757.00
Wash System	\$ 7,739.00

Other Equipment	\$	165,951.00
Box Makers	\$	155,588.00
Forklifts	\$	17,887.00
Water Meter	\$	1,812.00
Marel Cages - Live Bird	\$	285,650.00
Compressors (2)	\$	61,381.00
Track System for Live Birds	\$	12,350.00
Eng - Live Haul related	\$	39,351.00
Additional IDFI conveyor	\$	16,693.00
Airphx Pathogen Control System	\$	67,858.00
Surveillance System	\$	4,237.00
Capitalized Leases	\$	345,337.00
Foodmate - Opti Drum Deboner	\$	38,094.00
Plumbing-Machinery	\$	13,517.00
Meyn Rapid + V017 Deboner	\$	885,884.00
Pack-out project	\$	40,396.00
Marel X-Ray machine	\$	144,787.00
Airshirz Standard	\$	5,528.00
Whole Bird & Wing Line	\$	25,538.00
3000 Amp Upgrade	\$	91,707.00
Meyn Wing Cutter	\$	150,841.00
Engine Room	\$	9,215.58
GIB Room	\$	10,101.98
Trench Drain	\$	9,144.00
EZ-Flow	\$	45,015.95
switch gear	\$	79,774.36
Hot Shot	\$	11,436.08
Dip Tank	\$	66,252.55
Leg drop	\$	275,035.75
thigh Debone	\$	67,596.00
Tray Pack	\$	25,637.90
Wet Well	\$	40,534.00
	\$	22,908,807.15

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$4,915,000.00	\$450,000.00

2.1 Pitman Farms

Creditor's Name

**1075 North Ave.
Sanger, CA 93657**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Live Shed

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.2 Pitman Farms

Creditor's Name

**1075 North Ave.
Sanger, CA 93657**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Parking lot

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Unknown

\$50,000.00

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (if known)

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent☐ Unliquidated☐ Disputed**2.3 U.S. Bank N.A.**

Creditor's Name

**Trustee for Fed.
Agricultural Mort. Corp
1133 Rankin Street, Suite
100
Saint Paul, MN 55118**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Machinery and Equipment attached to plant-
See attached.**

Unknown**\$22,908,807.15**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 US Bank N.A.**

Creditor's Name

**Trustee for Fed.
Agricultural Mort. Corp
1133 Rankin Street, Suite
100
Saint Paul, MN 55116**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Processing plant

\$13,216,000.00**\$4,000,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$18,131,000.
00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**
Name

Case number (if known)

assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Bank of the West
8033 South 15th Street, Suite C
Lincoln, NE 68512

Line 2.4

Fill in this information to identify the case:

Debtor name **Simply Essentials, LLC, a Delaware Limited Liability Company**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF IOWA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address California Attorney General P.O. Box 944255 Sacramento, CA 94255 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.2	Priority creditor's name and mailing address California Dept. of Tax and Fee Administration Account Information Group MIC: 29 P.O. Box 942879 Sacramento, CA 94279-0029 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Debtor	Simply Essentials, LLC, a Delaware Limited Liability Company Name _____	Case number (if known) _____
2.3	Priority creditor's name and mailing address Delaware Secretary of State 401 Federal St #4 Dover, DE 19901	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: For notice purposes
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4	Priority creditor's name and mailing address Employment Development Department Bankruptcy/Special Procedures Group P.O. Box 826880 MIC 92E Sacramento, CA 94280-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.5	Priority creditor's name and mailing address Floyd County Tax Collector 101 S. Main Street, #303 Charles City, IA 50616	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.6	Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Unit PO Box 2952 Sacramento, CA 95812-2952	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Case number (if known)

\$0.00 \$0.00

Basis for the claim:

Is the claim subject to offset?

☒ No
☐ Yes

\$0.00	\$0.00
--------	--------

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

\$0.00 \$0.00

Basis for the claim:

Is the claim subject to offset?

☐ No
☐ Yes

\$0.00 \$0.00

Basis for the claim:

Is the claim subject to offset?

☒ No
☐ Yes

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company** Case number (if known) _____
Name _____

2.11	Priority creditor's name and mailing address United States Attorney (IRS Division) (USDA Division) 2500 Tulare Street, Suite 4401 Fresno, CA 93721	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address United States Department of Justice Civil Trial Section, Western Region Box 683, Ben Franklin Station Washington, DC 20044	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Academy Bank, NA 1111 Main Street, Suite 1600 Kansas City, MO 64105	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim	Unknown
Date(s) debt was incurred _____		Basis for the claim: <u>Delaware UCC-1 filed 2/28/17 and 3/2/17</u>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address Ag Business & Legal Strategies Joseph A. Peiffer PO Box 11425 Cedar Rapids, IA 52410	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	
Date(s) debt was incurred _____		Basis for the claim: <u>Attorneys for Involuntary Petitioners - for notice purposes</u>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.3	Nonpriority creditor's name and mailing address American Arbitration Association 150 N Michigan Ave #3050 Chicago, IL 60601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	
Date(s) debt was incurred _____		Basis for the claim: <u>For notice purposes</u>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			

3.4	Nonpriority creditor's name and mailing address Applegate & Thorne-Thomsen, PC Dan Klaff 440 S. LaSalle Street, Suite 1900 Chicago, IL 60605 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for CSDP Subsidiary CDE 3, LLC and VAF Sub-CDE 53, LLC (NMTC)- for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
-----	--	---	--------

3.5	Nonpriority creditor's name and mailing address ARKK Food Company dba Trade Source 1750 S Telegraph Road., #310 Bloomfield Hills, MI 48302 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Party to Arbitration in progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
-----	--	--	--------

3.6	Nonpriority creditor's name and mailing address Baird Holm LLP Steven Turner 1700 Farnam Street, suite 1500 Omaha, NE 68102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Farmer Mac - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
-----	---	---	--------

3.7	Nonpriority creditor's name and mailing address Baker Manock & Jensen Jan T Perkins Jackson Waste 5260 North Palm Ave. Fourth Floor Fresno, CA 93704 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Pitman Farms - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
-----	--	---	--------

3.8	Nonpriority creditor's name and mailing address Bassford Remele Kevin Hickey 100 S. 5th St. Minneapolis Minneapolis, MN 55402 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Debtor - for notice purposes (Minnesota State Court action)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
-----	---	--	--------

3.9	Nonpriority creditor's name and mailing address Charles City Floyd County 101 South Main Street Charles City, IA 50616 Date(s) debt was incurred _____ Last 4 digits of account number <u>0003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$449.83
-----	--	--	----------

3.10	Nonpriority creditor's name and mailing address Chris Uhlenkamp 18848 Jewel Road Little Falls, MN 56346 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	--	---------

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			

3.11	Nonpriority creditor's name and mailing address Clyde Gumbert W626 County Road Z Mondovi, WI 54755 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	---	----------------

3.12	Nonpriority creditor's name and mailing address Cooper White & Cooper Peter C. Califano 201 California Street, 17th Floor San Francisco, CA 94111 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	---------------

3.13	Nonpriority creditor's name and mailing address Crown Equipment Corporation 44 S. Washington Street New Bremen, OH 45869 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Delaware UCC-1 filed 6/26/8 - all equipment returned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	---	----------------

3.14	Nonpriority creditor's name and mailing address CSDP Subsidiary CDE 3, LLC c/o Central States Development Partners Brian Hollenbeck 100 19th Street, Suite 109 Rock Island, IL 61201 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lender in NMTC Agreement (see PNC CDE 80, LLC for claim amount)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	--	---	---------------

3.15	Nonpriority creditor's name and mailing address Curt Larson 7691 Hickory Road Eau Claire, WI 54701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	---	----------------

3.16	Nonpriority creditor's name and mailing address Dale Lahn W27133 Hallis Lane Eleva, WI 54738 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	---	----------------

3.17	Nonpriority creditor's name and mailing address Dan Schlichting 1435 125th Rice, MN 56367 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	---	---	----------------

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			

3.18	Nonpriority creditor's name and mailing address Daspin & Aument, LLP D. Albert Daspin 300 S. Wacker Drive Chicago, IL 60606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for OIRE Kansas C, LLC (landlord) - for notice purposes (NMTC)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
------	---	--	--------

3.19	Nonpriority creditor's name and mailing address David Welle 19737 305TH AVE. Pierz, MN 56364 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	---------

3.20	Nonpriority creditor's name and mailing address Davis Brown Law Jason Stone 215-10th Street, Suite 1300 Des Moines, IA 50309 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney for NMTC - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
------	--	---	--------

3.21	Nonpriority creditor's name and mailing address Dennis Gilbertson 3582 High Point Road Spring Green, WI 53580 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	---	---------

3.22	Nonpriority creditor's name and mailing address Dowling Aaron PO Box 28902 Fresno, CA 93729 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9.00
------	---	---	--------

3.23	Nonpriority creditor's name and mailing address Farmer Mac 1999 K. Street NW Washington, DC 20006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
------	---	---	--------

3.24	Nonpriority creditor's name and mailing address Floyd Kevin Ringler 3190 Baker Road Fairfax, MN 55332 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	---	---------

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			

3.25	Nonpriority creditor's name and mailing address Fox Rothschild, LLP Archana Nath Jeff Bouslog 222 South Ninth Street, suite 2000 Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Pitman Farms, Inc. - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	--	---	----------------------

3.26	Nonpriority creditor's name and mailing address Freeborn & Peters, LLP Todd J. Ohlms Tonita M. Helton 311 South Wacker Drive, Suite 3000 Chicago, IL 60606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for ARKK Food Company, LLC in pending lawsuit and in Joinder to Involuntary Petition- for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	--	--	----------------------

3.27	Nonpriority creditor's name and mailing address Gislason & Hunter LLP Dustan J. Cross 2700 South Broadway New Ulm, MN 56073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Prairie's Best - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	---	----------------------

3.28	Nonpriority creditor's name and mailing address Gumbert Brookfield Farms 626 County Road Z Mondovi, WI 54755 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	--	-----------------------

3.29	Nonpriority creditor's name and mailing address Huff & Vanderbeek, LLP 7112 N. Fresno, St #140 Fresno, CA 93720 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accountants for Debtor - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	---	----------------------

3.30	Nonpriority creditor's name and mailing address Iowa Community Capital Mark A. Edleman 915 8th Street, Suite 205 Boone, IA 50036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lender in NMTC Agreement (see PNC CDE 80, LLC for claim amount)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	--	--	----------------------

3.31	Nonpriority creditor's name and mailing address John Tschida 8806 170th Avenue Royalton, MN 56373 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	---	--	-----------------------

Debtor	Simply Essentials, LLC, a Delaware Limited Liability Company	Case number (if known)	
Name			
3.32	Nonpriority creditor's name and mailing address Kostner, Koslo & Brovold, LLC Karina O'Brien 108 West Main Street Arcadia, WI 54612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Rick Weltzien - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.33	Nonpriority creditor's name and mailing address Kuehl Turkeys, LLC Shane Kuehl 1550 230th Street Truman, MN 56088 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.34	Nonpriority creditor's name and mailing address Lathrop Gage, LLP Jared M. Minkoff 2345 Grand Blvd. Suite 2200 Kansas City, MO 64108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for PNC CDE 80, LLC (NMTC)- for Notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.35	Nonpriority creditor's name and mailing address Law Offices of Kenneth J. Freed PO Box 5914 Sherman Oaks, CA 91413 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Ryder Truck Rental, Inc. - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.36	Nonpriority creditor's name and mailing address Lee Frie W648 Baures Road Fountain City, WI 54629 Date(s) debt was incurred ____ Last 4 digits of account number <u>ite1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.37	Nonpriority creditor's name and mailing address Lee Frie S2332 Country Road E Arcadia, WI 54612 Date(s) debt was incurred ____ Last 4 digits of account number <u>ite2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.38	Nonpriority creditor's name and mailing address Midamerican Energy Company PO Box 8020 Davenport, IA 52808 Date(s) debt was incurred ____ Last 4 digits of account number <u>0073</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,476.56</u>

Debtor		Case number (if known)	
Simply Essentials, LLC, a Delaware Limited Liability Company			
Name			
3.39	Nonpriority creditor's name and mailing address Mike Schlessner W682 Country RoadE Arcadia, WI 54612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.40	Nonpriority creditor's name and mailing address Motschieder, Michaelides, Wishon, Brewer & Ryan, LLP Russell K. Ryan 1690 West Shaw Ave., Suite 200 Fresno, CA 93711 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Debtor -For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.41	Nonpriority creditor's name and mailing address Nixon Peabody, LLP Gregory N. Doran 779 9th Street NW, Suite 500 Washington, DC 20001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Iowa Community Capital (NMTC) - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.42	Nonpriority creditor's name and mailing address NMTC 10 Terrace Ct Madison, WI 53718 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$34,000,000.00</u>
3.43	Nonpriority creditor's name and mailing address OIRE Kansas C, LLC Vice President 10350 Bren Road West Hopkins, MN 55343 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes (NMTC)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.44	Nonpriority creditor's name and mailing address Pitman Family Farms, LLC 1075 North Ave. Sanger, CA 93657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.45	Nonpriority creditor's name and mailing address Pitman Farms, Inc. 1075 North Ave. Sanger, CA 93657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans/Advances/Guarantees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$94,857,694.71</u>

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			
3.46	Nonpriority creditor's name and mailing address Pitman Farms, Inc. 1075 North Ave. Sanger, CA 93657 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Additional advances</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800,055.60
3.47	Nonpriority creditor's name and mailing address PNC CDE 80, LLC c/o PNC Financial Services Group The Tower at PNC Plaza 300 Fifth Avenue, 14th Floor Pittsburgh, PA 15222 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lender on NMTC agreement - For Notice Purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.48	Nonpriority creditor's name and mailing address PNC New Markets Investment Partners, LLC c/o PNC Financial Services Group NMTC Asset Management 300 Fifth Avenue, 14th Floor Pittsburgh, PA 15222 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes (NMTC)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.49	Nonpriority creditor's name and mailing address Pop's Poultry Farm Tom Poppen 33416 Grand Ave. Aplington, IA 50604 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.50	Nonpriority creditor's name and mailing address Prairie's Best Farms, Inc. 68808 Fort Road Fairfax, MN 55332 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$2,110,000.00
3.51	Nonpriority creditor's name and mailing address Prichard Law Office, PC. Todd P. Prichard 103 North Main Street Charles City, IA 50616 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Thomas A. Belmer - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.52	Nonpriority creditor's name and mailing address Ray Weltzien W23918 Holcomb Coulee Road Galesville, WI 54630 Date(s) debt was incurred _____ Last 4 digits of account number <u>ite1</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			

3.53	Nonpriority creditor's name and mailing address Ray Weltzien W23918 Holcomb Coulee Road Galesville, WI 54630 Date(s) debt was incurred ____ Last 4 digits of account number <u>ite2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	---	---	----------------

3.54	Nonpriority creditor's name and mailing address Ray Weltzien W23918 Holcomb Coulee Road Galesville, WI 54630 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	--	----------------

3.55	Nonpriority creditor's name and mailing address Reinhart Boerner Van Deuren David B. Schulz 1000 North Water Street, Suite 1700 Milwaukee, WI 53202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Pitman Farms - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	---------------

3.56	Nonpriority creditor's name and mailing address Rick Weltzein N20222 State Road 93 Galesville, WI 54630 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	---	---	----------------

3.57	Nonpriority creditor's name and mailing address Rodney Boser 20645 275th Ave Pierz, MN 56364 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	---	----------------

3.58	Nonpriority creditor's name and mailing address Rustic Ridge Farm Eric Glasson 12395 Stockyard Road Montfort, WI 53569 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	---	----------------

3.59	Nonpriority creditor's name and mailing address Ryder Transportation Services PO Box 96723 Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,007.36</u>
------	--	--	--------------------

Debtor Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known) _____	
Name _____			

3.60	Nonpriority creditor's name and mailing address Simply Essentials Beef, LLC c/o Cogency Global Inc. 850 New Burton Road, Suite 201 Dover, DE 19904 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes - Agent for service of process</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	--	---	----------------------

3.61	Nonpriority creditor's name and mailing address Simply Essentials Holdings, LLC Dennis Krause 12980 Foster, Suite 220 Overland Park, KS 66223 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	----------------------

3.62	Nonpriority creditor's name and mailing address Taft Stettinius & Hollister, LLP Jack Perry 80 South 8th Street 2200 IDS Center Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Plaintiffs Kuehl Poultry, LLC Rodney Boser, Dan Schlichting, John Tschida, Chris Uhlenkamp, and David Welle - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	----------------------

3.63	Nonpriority creditor's name and mailing address Tyler Bortle N40662 Fuller Coulee Road Whitehall, WI 54773 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
------	--	--	-----------------------

3.64	Nonpriority creditor's name and mailing address United States Department of Labor 200 Constitution Ave., NW Washington, DC 20210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	--	--	----------------------

3.65	Nonpriority creditor's name and mailing address VAF Sub-CDE 53, LLC Michael Ross 205 N. Michigan Avenue, 28th Floor Chicago, IL 60601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lender on NMTC Agreement (see PNC CDE 80, LLC for claim amount)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	----------------------

3.66	Nonpriority creditor's name and mailing address Wandro & Associates, PC Terry Gibson 2501 Grand Ave. B Des Moines, IA 50312 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Iowa attorneys for Debtor - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	----------------------

Debtor	Simply Essentials, LLC, a Delaware Limited Liability Company Name _____	Case number (if known) _____
--------	---	------------------------------

3.67	Nonpriority creditor's name and mailing address Wells Fargo Bank NA 300 Tri-State International, Suite 400 Lincolnshire, IL 60069 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Delaware UCC-1 filed 2/24/17 for forklift- paid in full</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
------	---	--	---------------

3.68	Nonpriority creditor's name and mailing address WESTERN GRAIN & MILLING 1075 NORTH AVE SANGER, CA 93657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$424,236.89</u>
------	---	---	---------------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 132,206,929.95
5c.	\$ 132,206,929.95

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Master Broker Agreement for the purpose of promoting the sale of Debtor's products to customers. Disputed claim. Pending arbitration.

State the term remaining

List the contract number of any government contract

ARCK Food Company
dba Food Source
1750 S. Telegraph Ave., suite 310
West Bloomfield, MI 48322

2.2. State what the contract or lease is for and the nature of the debtor's interest

Agreement where IA state withholdings goes into 260E program for Debtor to later access and use funds as training income.

State the term remaining

List the contract number of any government contract

Baker Tilly Capital, LLC
PO Box 7398
Madison, WI 53707

2.3. State what the contract or lease is for and the nature of the debtor's interest

Agreement for part of Iowa State withholdings to go to the 260E program to be used as training income.

State the term remaining

List the contract number of any government contract

Baker Tilly Capital, LLC
PO Box 7398
Madison, WI 53707

2.4. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

Chris Uhlenkamp
18848 Jewel Road
Little Falls, MN 56346

Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **8 years**

List the contract number of any government contract _____

2.5. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining **13 years**

List the contract number of any government contract _____

**Clyde & Debbie Gumbert
 626 County Road Z
 Mondovi, WI 54755**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Rent of parking lot located at Lot 11 in Block 139 in Charles City, Iowa (Parcel ID# 1206301002) for \$2,708/year.**

State the term remaining **Debtor is lessor. Dated as of August 1, 2019. Renews annually unless either party terminates.**

List the contract number of any government contract _____

**Croell Redi-Mix, Inc.
 300 50th Ave. Ct. SW
 Cedar Rapids, IA 52404**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtors broiler chickens to market weight (grower contract).**

State the term remaining **8 years**

List the contract number of any government contract _____

**Curtis Larson
 7691 Hickory Road
 Eau Claire, WI 54701**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining **Not indicated**

List the contract number of any government contract _____

**Dale Lahn
 27133 Hallis Lane
 Eleva, WI 54738**

Debtor 1

Company

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract

**Dan Schlichting
1435 125th
Rice, MN 56367**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract

3 years 2 months

**David Welle
19737 305TH AVE.
Pierz, MN 56364**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract

Not listed

**Dennis Gilbertson
3582 High Point Road
Spring Green, WI 53580**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract

8 years

**Floyd Kevin Ringler
3190 Baker Road
Fairfax, MN 55332**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract

13 years

**Gumbert Brookview Farms, LLC
626 Country Road Z
Mondovi, WI 54755**

Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.14. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

3 years 2 months

List the contract number of any government contract

John Tschida
8806 170th Avenue
Royalton, MN 56373

2.15. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

13 years

List the contract number of any government contract

Kuehl Turkeys, LLC
Shane Kuehl
1550 230th Street
Truman, MN 56088

2.16. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

5 months

List the contract number of any government contract

Lee Frie
W648 Baures Road
Fountain City, WI 54629

2.17. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

8 years

List the contract number of any government contract

Lee Frie
S2332 Country Road E
Arcadia, WI 54612

2.18. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

13 years

List the contract number of any government contract

Mike & Tina Schlessner
W682 Country Road E
Arcadia, WI 54612

Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known) _____

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **Administrative services agreement.**

State the term remaining

List the contract number of any government contract _____

Pitman Farms, Inc.
1075 North Ave.
Sanger, CA 93657

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **NMTC fee simple agreement.**

State the term remaining

List the contract number of any government contract _____

PNC CDE 80, LLC
c/o PNC Financial Services Group
The Tower at PNC Plaza
300 Fifth Avenue, 14th Floor
Pittsburgh, PA 15222

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract _____

Pop's Poultry Farm
15504 120th
Aplington, IA 50604

- 2.22. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract _____

Ray Weltzien
W23918 Holcomb Coulee Road
Galesville, WI 54630

- 2.23. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow Debtor's broiler chickens to market weight (grower contract).**

State the term remaining **3 years**

List the contract number of any government contract _____

Rick Weltzein
N20222 State Road 93
Galesville, WI 54630

Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.24. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

3 years 5 months

List the contract number of any government contract

Rodney Boser
20645 275th Ave
Pierz, MN 56364

2.25. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract).

State the term remaining

Not listed

List the contract number of any government contract

Rustic Ridge Farm
Eric Glasson
12395 Stockyard Road
Montfort, WI 53569

2.26. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow Debtor's broiler chickens to market weight (grower contract). Barn destroyed, contract disputed.

State the term remaining

13 years

List the contract number of any government contract

Tyler Bortle
N40662 Fuller Coulee Road
Whitehall, WI 54773

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Pitman Farms

1075 North Ave.
Sanger, CA 93657

Guarantee re NMTC

☐ D _____
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name Simply Essentials, LLC, a Delaware Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**
From 10/01/2020 to Filing Date☒ Operating a business\$360,498.71☐ Other _____**For year before that:**
From 10/01/2018 to 9/30/2019☒ Operating a business\$59,012,530.33☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply3.1. **See attached****Unknown**☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached	See attached	\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Thomas A. Belmer v. Simply Essentials, LLC EQCV031375	Civil	Iowa District Court in and for Floyd County 101 S. Main Street, #305 Charles City, IA 50616	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. ARKK Food Company, LLC v. Simply Essentials, LLC		American Arbitration Association	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Rodney Boser, Keuhl Turkey LLC, Dan Schlichting, John Tschida, Chris Uhlenkamp, and Dave Welle v. Simply Essentials, LLC 49-cv-19-1751	Civil	County of Morrison 213 1st Avenue Southeast Little Falls, MN 56345	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. City Laundering Company v. Simply Essenitals, LLC LACV031532	Civil	Linn County District Court 51 3rd Ave Bridge Cedar Rapids, IA 52401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Wanger Jones Helsley, PC 265 E. River Park Circle, Ste. 310 Fresno, CA 93720	\$15,014.50 was paid by Debtror to lawfirm in year prior to the Involuntary Petition being filed for general legal representation. In addition, and subsequent to the filing of the Involuntary Petition, the Debtor paid to the lawfirm the amount of \$ 185,019.76 at various times related to representation in this proceeding, representation in negotiations with creditors and prospective purchasers and representation in the Chapter 11 proceeding filed by the Debtor in CA. See attached Disclosure.	various.	\$15,014.50
Email or website address <u>www.WJHattorneys.com</u>			
Who made the payment, if not debtor?			

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

Who was paid or who received the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or value

11.2.

Wandro & Associates, PC
2501 Grand Ave. B
Des Moines, IA 503123/24/20
(paid
post-filing
of the Invol.
Petition).

\$20,000.00

Email or website address
www.wandroandassociates.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.Who received transfer?
Address

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

13.1

Pitman Farms
1075 North Ave
Sanger, CA 93657

See attached

Various

\$6,064,371.27

Relationship to debtor
Member/Manager

13.2

Leopoldo Caballero
26 Broadway, Suite 375
New York, NY 100041995 Peterbilt Daycab in exchange for
A/P owed

2/29/20

\$5,453.12

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To

14.1.

12980 Foster Street, Suite 220
Overland Park, KS 66213

2017-June 2018

Part 8: Health Care Bankruptcies

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

SIMPLY ESSENTIALS RTMT 401K PLAN - Terminated

Employer identification number of the plan

EIN: **47-5453468**

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	XXXX-3951	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/9/20	\$0.00
18.2.	Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	XXXX-7192	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/9/20	\$0.00

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company** Case number (if known)

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3.	Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	XXXX-7226	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	3/9/20	\$0.00
18.4.	PNC Bank 11 Penn PLZ 7th & W 31st Street New York, NY 10001	XXXX-7266	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	4/16/20- money moved into account ending in 7274.	\$15.87
18.5.	Bank of the West	XXXX-5201	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	August of 2020- funds transferred to DIP account.	\$2,220.31
18.6.	Bank of America	XXXX-7374	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	8-20-2020 - Funds transferred to DIP account	\$1,101.37
18.7.	PNC Bank	XXXX-7274	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	8-26-2020- Funds transferred to DIP account	\$28,968.39

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company** Document Page 44 of 60 Case number (if known)

Name and address**Date of service
From-To**

26a.1. **Huff & Vanderbeek, LLP
7112 N. Fresno, St #140
Fresno, CA 93720**

11/2017 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are
unavailable, explain why**

26c.1. **Huff & Vanderbeek, LLP
7112 N. Fresno, St #140
Fresno, CA 93720**

26c.2. **David B. Pitman
1075 North Ave.
Sanger, CA 93657**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **PNC Bank
300 Fifth Ave., 14th Floor
Pittsburgh, PA 15222-2401**

26d.2. **Baker Tilly Capital, LLC
PO Box 7398
Madison, WI 53707-7398**

26d.3. **Bank of the West/Farmer Mac
8033 South 15th St., Ste. C
Lincoln, NE 68512**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

27.1 **David B. Pitman**

**Name and address of the person who has possession of
inventory records**

**David Pitman
1075 North Ave.
Sanger, CA 93657**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Pitman Farms, Inc.	1075 North Ave. Sanger, CA 93657	Sole-member and manager	100%

Name	Address	Position and nature of any interest	% of interest, if any
Richard J. Pitman	1075 North Ave. Sanger, CA 93657	President and Manager of Pitman Farms, Inc.	None

Name	Address	Position and nature of any interest	% of interest, if any
David B. Pitman	1075 North Ave. Sanger, CA 93657	Secretary/Treasurer of Pitman Farms, Inc.	None

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 See SA # 4

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Pitman Farms

Employer Identification number of the parent corporation

EIN: 94-2227381

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

See SA #17

Employer Identification number of the parent corporation

EIN:

9/30/20 8:35AM

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

Part 14 Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2020


Signature of individual signing on behalf of the debtor

David B. Pitman
Printed name

Position or relationship to debtor Secretary of Pitman Farms, Sole Member and Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Series	TRX Date	GL Account	Bank Name	Debit Amount	Credit Amount	Paid TO	Check #	Originating TRX Source	Reference
				\$ -	\$ 53,869.55	BAKER MANOCK & JENSEN Total			
				\$ -	\$ 53,558.10	BASSFORD REMELE Total			
				\$ -	\$ 3,900.00	C.H. ROBINSON WORLDWIDE, INC. Total			
				\$ -	\$ 254.00	CANDY LORANCE Total			
				\$ -	\$ 1,500.88	CITY OF CHARLES CITY Total			
				\$ -	\$ 500.00	COMPENSATION BENEFIT PLANNING INC Total			
				\$ -	\$ 6,111.94	CRYSTAL DISTRIBUTION Total			
				\$ -	\$ 1,035.75	DAVID RUBENSTEIN Total			
				\$ -	\$ 301.50	DAVIS BROWN LAW FIRM Total			
				\$ -	\$ 34,827.21	EBMS Total			
				\$ -	\$ 500.00	ELITE COLD STORAGE Total			
				\$ -	\$ 13.25	ELWOOD, O'DONOHUE, BRAUN & WHITE, LLP Total			
				\$ -	\$ 530.05	ERIC BRUNSEN, CPA Total			
				\$ -	\$ 3,774.66	GRACE LABEL INC Total			
				\$ -	\$ 978.65	IBRAIME AKIBOU Total			
				\$ -	\$ 1,177.83	JENDRO SANITATION SERVICES Total			
				\$ -	\$ 571.14	MICROSOFT Total			
				\$ -	\$ 18,679.87	MIDAMERICAN ENERGY CO Total			
				\$ -	\$ 1,061.41	MIDAMERICAN ENERGY SERVICES, LLC Total			
				\$ -	\$ 17,605.77	MOTSCHIEDLER, MICHAELIDES, WISHON, BREWER & RYAN, LLP Total			
				\$ -	\$ 1,946.98	NAVITUS HEALTH SOLUTIONS Total			
				\$ -	\$ 574.73	NEWMAN'S REFRIGERATED SERVICE, INC. Total			
				\$ -	\$ 6.00	PERMITS PLUS, INC Total			
				\$ -	\$ 154,597.16	PNC BANK Total			
				\$ -	\$ 600.00	RENEWABLE ENERGY SUPPLIERS Total			
				\$ -	\$ 2,389.09	STATE OF OHIO DEPARTMENT OF TAXATION Total			
				\$ -	\$ 22,804.00	TREASURER FLOYD CO Total			
				\$ -	\$ 5,241.00	WANGER JONES HESLEY PC Total			
				\$ -	\$ 388,910.52	Grand Total			

Vendor Name	Document Type	Document Date	Document Number	Document Amount	Voided	Dates of Service
BEN PITMAN						
BEN PITMAN	Invoice	10/21/19	102119	\$ 3,470.84	No	reimb. Expenses
BEN PITMAN	Payment	11/04/19	001211	\$ (3,470.84)	No	
PITMAN FAMILY FARMS						
PITMAN FAMILY FARMS	Invoice	03/05/19	CI10000166	\$ 4,140.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Payment	03/08/19	009992	\$ (4,140.00)	No	
PITMAN FAMILY FARMS	Invoice	03/11/19	CI10000177	\$ 10,242.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	03/18/19	CI10000188	\$ 8,190.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Payment	03/22/19	010163	\$ (18,432.00)	No	
PITMAN FAMILY FARMS	Invoice	04/01/19	CI10000203	\$ 7,200.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	04/08/19	CI10000212	\$ 5,111.10	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	04/23/19	CI10000222	\$ 6,281.10	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	04/23/19	CI10000223	\$ 9,810.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	04/01/19	CI10000207	\$ 6,750.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Payment	04/26/19	010404	\$ (35,152.20)	No	
PITMAN FAMILY FARMS	Invoice	05/15/19	CI10000252	\$ 14,310.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	05/15/19	CI10000253	\$ 12,150.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	05/15/19	CI10000254	\$ 4,810.50	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	05/21/19	CI10000264	\$ 10,530.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Payment	05/30/19	010880	\$ (41,800.50)	No	
PITMAN FAMILY FARMS	Invoice	05/30/19	CI10000282	\$ 12,600.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	06/10/19	CI10000293	\$ 9,066.60	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Invoice	05/13/19	CI10000303	\$ 8,190.00	No	baby chicks sold to Simply from PFF hatchery
PITMAN FAMILY FARMS	Payment	07/09/19	011351	\$ (29,856.60)	No	
Total payments to PFF				\$ (129,381.30)		
PITMAN FARMS						
PITMAN FARMS INC	Invoice	02/28/19	672753	\$ 283,802.27	No	Feb 2019 Loan Interest
PITMAN FARMS INC	Payment	03/08/19	009993	\$ (283,802.27)	No	
PITMAN FARMS INC	Invoice	03/11/19	655143	\$ 5,718.66	No	Winco Pmt owed to PF
PITMAN FARMS INC	Payment	03/15/19	010066	\$ (5,718.66)	No	
PITMAN FARMS INC	Invoice	02/28/20	675095	\$ 1,534.06	No	Reimb. PF for healthcare exp
PITMAN FARMS INC	Invoice	03/18/19	CREDIT00000081	\$ 43,454.33	No	Winco Pmt owed to PF
PITMAN FARMS INC	Payment	03/22/19	010164	\$ (44,988.39)	No	
PITMAN FARMS INC	Invoice	03/22/19	672731	\$ 22,240.99	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	03/26/19	673001	\$ 15,917.69	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	03/26/19	673077	\$ 9,966.46	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	03/26/19	673495	\$ 10,421.82	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	03/26/19	673510	\$ 23,602.58	No	Winco Pmt owed to PF

PITMAN F/ Credit Mer 05/31/19 690478 \$ 16,958.77 No
PITMAN F/ Credit Mer 02/29/20 702999 CA \$ 3,692.31 No

PITMAN FARMS INC	Invoice	03/26/19 673897	\$	4,401.35	No	Winco Pmt owed to PF
PITMAN FARMS INC	Payment	03/25/19 010199	\$	(86,550.89)	No	
PITMAN FARMS INC	Invoice	03/31/19 678275	\$	345,747.41	No	March 2019 Loan Interest
PITMAN FARMS INC	Invoice	03/31/19 681959	\$	66,039.91	No	March Reimb. Healthcare & outside labor
PITMAN FARMS INC	Invoice	04/04/19 678615	\$	4,515.14	No	processed chicken
PITMAN FARMS INC	Invoice	04/09/19 679458	\$	9,659.06	No	processed chicken
PITMAN FARMS INC	Invoice	04/09/19 676526	\$	13,060.22	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	04/16/19 676884	\$	19,937.85	No	Winco Pmt owed to PF
PITMAN FARMS INC	Payment	04/26/19 010405	\$	(458,959.59)	No	
PITMAN FARMS INC	Invoice	03/31/19 681963	\$	68,173.04	No	Reimb. PF for healthcare exp
PITMAN FARMS INC	Invoice	04/16/19 680723	\$	132.00	No	processed chicken
PITMAN FARMS INC	Invoice	04/13/19 680385	\$	1,389.60	No	processed chicken
PITMAN FARMS INC	Payment	04/26/19 010408	\$	(69,694.64)	No	
PITMAN FARMS INC	Invoice	05/06/19 CK30079	\$	71,994.85	No	Winco Pmt owed to PF
PITMAN FARMS INC	Payment	05/09/19 010574	\$	(71,994.85)	No	
PITMAN FARMS INC	Invoice	04/30/19 683930	\$	345,865.58	No	April 2019 Interest
PITMAN FARMS INC	Invoice	04/30/19 688148	\$	114,003.76	No	Reimb. April 2019 healthcare & outside labor
PITMAN FARMS INC	Payment	05/31/19 010802	\$	(459,869.34)	No	
PITMAN FARMS INC	Payment	05/30/19 010797	\$	(511,554.71)	Yes	VOIDED
PITMAN FARMS INC	Invoice	05/06/19 584064	\$	51,655.37	Yes	voided
PITMAN FARMS INC	Invoice	05/31/19 690479	\$	333,441.31	No	May 2019 Interest
PITMAN FARMS INC	Payment	07/09/19 011352	\$	(316,482.54)	No	
PITMAN FARMS INC	Invoice	06/10/19 682758, 684768	\$	77,933.17	No	E&S pmt owed to PF
PITMAN FARMS INC	Invoice	07/01/19 CK77493	\$	13,143.54	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	07/03/19 CK151868	\$	12,165.14	No	Winco Pmt owed to PF
PITMAN FARMS INC	Payment	07/03/19 011327	\$	(103,241.85)	No	
PITMAN FARMS INC	Invoice	06/17/19 061719 PROLIANT	\$	7,263.20	No	Proliant refunded to PF
PITMAN FARMS INC	Invoice	06/24/19 06242019 PROLIANT	\$	3,299.40	No	Proliant refunded to PF
PITMAN FARMS INC	Invoice	07/02/19 07022019 PROLIANT	\$	4,340.40	No	Proliant refunded to PF
PITMAN FARMS INC	Invoice	06/30/19 696300	\$	401,173.94	No	June 2019 Interest
PITMAN FARMS INC	Invoice	07/08/19 691628	\$	17,304.76	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	07/08/19 691958, 692055	\$	15,246.46	No	Winco Pmt owed to PF
PITMAN FARMS INC	Invoice	06/30/19 697364	\$	72,802.74	No	Reimb. June 2019 healthcare & outside labor
PITMAN FARMS INC	Invoice	06/01/19 675212	\$	2,583.09	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/01/19 681216	\$	7,817.60	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/01/19 681993	\$	630.40	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/01/19 684535	\$	300.00	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/01/19 686633	\$	3,614.85	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/01/19 687618	\$	2,379.84	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/01/19 688323	\$	13,824.00	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/06/19 689908	\$	1,286.40	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Invoice	06/27/19 693776	\$	578.88	No	processed chicken/duck sold to Simply for their customers

PITMAN FARMS INC	Invoice	07/16/19 697095	\$	1,645.42	No	processed chicken/duck sold to Simply for their customers
PITMAN FARMS INC	Payment	07/31/19 011620	\$	(556,091.38)	No	
PITMAN FARMS INC	Invoice	07/01/19 98794588	\$	24,536.30	No	Pactiv inv. 98794588 3/12/19 pd by PF belongs to Simply
PITMAN FARMS INC	Invoice	08/14/19 702558	\$	382,868.13	Yes	VOIDED
PITMAN FARMS INC	Invoice	07/31/19 702558A	\$	382,868.13	No	July 2019 Interest
PITMAN FARMS INC	Invoice	07/31/19 702999	\$	12,102.69	No	Reimb. July 2019 healthcare & outside labor
PITMAN FARMS INC	Payment	09/03/19 011907	\$	(419,507.12)	Yes	VOIDED
PITMAN FARMS INC	Invoice	08/31/19 709082	\$	371,453.93	No	August 2019 Interest
PITMAN FARMS INC	Invoice	08/31/19 710110	\$	12,786.86	No	Reimb. Aug 2019 healthcare & outside labor
Total payments to PF-CA			\$	(2,387,699.76)		

PITMAN FARMS -UTAH						
PITMAN FARMS -UTAH	Invoice	02/28/19 30865	\$	583.91	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	03/01/19 302875	\$	7,380.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/04/19 302923	\$	8,220.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/05/19 302941	\$	601.03	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Payment	03/08/19 009994	\$	(16,784.94)	No	
PITMAN FARMS -UTAH	Invoice	03/11/19 1A000000583	\$	33,111.54	No	Grocery Outlet Pmt belong to PF UT
PITMAN FARMS -UTAH	Invoice	03/11/19 303026	\$	7,980.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/08/19 302999	\$	7,800.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/08/19 302986	\$	676.98	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Payment	03/15/19 010067	\$	(49,568.52)	No	
PITMAN FARMS -UTAH	Invoice	03/15/19 303105	\$	652.18	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	03/15/19 303100	\$	6,660.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/18/19 303136	\$	7,020.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/18/19 303165	\$	644.73	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Payment	03/22/19 010165	\$	(14,976.91)	No	
PITMAN FARMS -UTAH	Invoice	03/21/19 303185	\$	608.45	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	03/22/19 303204	\$	5,580.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/25/19 303250	\$	9,360.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	03/25/19 303246	\$	524.23	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	03/28/19 303284	\$	605.05	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Payment	03/29/19 010200	\$	(16,677.73)	No	
PITMAN FARMS -UTAH	Invoice	03/11/19 303029	\$	646.40	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	03/29/19 303315	\$	9,480.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/02/19 303366	\$	380.93	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/01/19 303342	\$	5,940.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/04/19 303391	\$	524.47	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/05/19 303425	\$	4,980.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/08/19 303487	\$	5,160.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/08/19 303484	\$	583.55	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/11/19 303562	\$	508.23	No	Marinating WOGS for SE's customer Harmon's

PITMAN FARMS -UTAH	Invoice	04/12/19 303579	\$	4,080.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/18/19 303707	\$	633.52	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/25/19 303823	\$	489.20	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/22/19 303777	\$	668.69	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/24/19 303800	\$	360.00	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/23/19 303782	\$	4,680.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Payment	04/26/19 010406	\$	(39,114.99)	No	
PITMAN FARMS -UTAH	Invoice	04/12/19 303576	\$	1,440.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/15/19 303643	\$	4,200.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/16/19 303651	\$	680.78	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/18/19 303704	\$	4,080.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Payment	04/26/19 010409	\$	(10,400.78)	No	
PITMAN FARMS -UTAH	Invoice	04/29/19 303884	\$	570.43	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	04/26/19 303853	\$	4,560.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	04/29/19 303876	\$	4,020.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Payment	05/01/19 010477	\$	(9,150.43)	No	
PITMAN FARMS -UTAH	Invoice	05/02/19 303934	\$	479.20	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/06/19 303998	\$	638.90	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/03/19 303970	\$	4,140.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/06/19 304008	\$	3,780.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/09/19 304058	\$	382.19	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/10/19 304103	\$	4,320.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/13/19 304129	\$	3,660.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/13/19 304147	\$	491.67	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/17/19 304214	\$	4,480.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/20/19 304282	\$	4,800.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/20/19 304291	\$	382.27	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/16/19 304198	\$	534.08	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/23/19 304337	\$	405.19	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/24/19 304363	\$	4,840.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/24/19 304375	\$	4,560.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	05/24/19 304395	\$	191.00	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	05/26/19 304423	\$	566.94	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Payment	05/30/19 010798	\$	(38,651.44)	No	
PITMAN FARMS -UTAH	Invoice	05/30/19 304449	\$	474.89	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Payment	05/31/19 010803	\$	(474.89)	No	
PITMAN FARMS -UTAH	Invoice	05/31/19 304484	\$	7,900.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/03/19 304550	\$	4,680.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/03/19 304544	\$	374.13	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/07/19 304624	\$	5,340.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/06/19 304594	\$	443.70	No	Marinating WOGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/10/19 304656	\$	415.75	No	Marinating WOGS for SE's customer Harmon's

PITMAN FARMS -UTAH	Invoice	06/17/19 304784	\$	4,680.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/17/19 304776	\$	589.81	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/10/19 304557	\$	4,920.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/14/19 304748	\$	538.19	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/14/19 304721	\$	4,980.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/21/19 304860	\$	4,640.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/20/19 304841	\$	540.28	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/24/19 304912	\$	4,740.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/24/19 304911	\$	479.08	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/28/19 304990	\$	5,440.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	06/27/19 304971	\$	641.77	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	06/27/19 304970	\$	76.66	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/01/19 305034	\$	546.97	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/01/19 305037	\$	4,680.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/08/19 305146	\$	4,680.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/03/19 305076	\$	354.59	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/05/19 305124	\$	5,040.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Payment	07/09/19 011353	\$	(66,720.93)	No	
PITMAN FARMS -UTAH	Invoice	07/08/19 305167	\$	559.67	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/11/19 305229	\$	609.46	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/12/19 305270	\$	1,620.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/15/19 305298	\$	1,380.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/15/19 305313	\$	428.70	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/18/19 305351	\$	376.72	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/19/19 305399	\$	1,900.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/22/19 305439	\$	619.42	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/23/19 305445	\$	1,500.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/26/19 305497	\$	1,420.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Invoice	07/25/19 305524	\$	223.42	No	Marinating WOGGS for SE's customer Harmon's
PITMAN FARMS -UTAH	Invoice	07/29/19 305553	\$	1,380.00	No	processed turkey sold to Simply for their customers
PITMAN FARMS -UTAH	Payment	07/31/19 011621	\$	(12,017.39)	No	
Total Payments to PF-UT			\$	(249,161.26)		

MAREN PITMAN						
PITMAN, MAREN	Invoice	04/25/19 042519	\$	200.00	No	outside labor
PITMAN, MAREN	Payment	04/25/19 010403	\$	(200.00)	No	

WESTERN GRAIN & MILLING						
WESTERN GRAIN & MILLING	Invoice	3/1/2019 9517	\$	75,930.38	No	2/16/19-2/28/19 freight and phones for drivers
WESTERN GRAIN & MILLING	Payment	3/8/2019 010003	\$	(75,930.38)	No	
WESTERN GRAIN & MILLING	Invoice	4/1/2019 9620	\$	82,527.27	No	3/1/19-3/15/19 freight and phones for drivers
WESTERN GRAIN & MILLING	Invoice	4/1/2019 9621	\$	108,315.65	No	3/16/19-3/29/19 freight and phones for drivers
WESTERN GRAIN & MILLING	Invoice	4/12/2019 9622	\$	102,843.84	No	3/30/19-04/12/19 freight and phones for drivers

WESTERN GRAIN & MILLIN Invoice	4/26/2019 9623	\$	73,445.41	No	4/13/19-04/26/19 freight and phones for drivers
WESTERN GRAIN & MILLIN Invoice	5/10/2019 9661	\$	81,773.95	No	04/27/19-05/10/19 freight and phones for drivers
WESTERN GRAIN & MILLIN Invoice	5/24/2019 9662	\$	83,195.92	No	05/12/19-05/24/19 freight and phones for drivers
WESTERN GRAIN & MILLI Payment	5/30/2019 010799	\$	(532,102.04)	No	
WESTERN GRAIN & MILLIN Invoice	7/1/2019 9749	\$	160,442.42	No	06/01/1-06/30/19 freight and phones for drivers
WESTERN GRAIN & MILLI Payment	7/31/2019 011622	\$	(160,442.42)	No	
WESTERN GRAIN & MILLIN Invoice	7/31/2019 9785	\$	336,173.07	No	07/01/19-07/31/19- freight and phones for drivers
WESTERN GRAIN & MILLI Payment	9/3/2019 011903	\$	(336,173.07)	Yes	VOIDED
WESTERN GRAIN & MILLIN Invoice	8/16/2019 9614A	\$	180,632.38	No	08/01/19-08/16/19 freight and phones for drivers
WESTERN GRAIN & MILLIN Invoice	8/16/2019 9614	\$	180,632.38	Yes	VOIDED
WESTERN GRAIN & MILLI Payment	2/4/2020 011931	\$	(23,000.00)	No	
WESTERN GRAIN & MILLI Payment	2/4/2020 001274	\$	(120,000.00)	No	
WESTERN GRAIN & MILLIN Invoice	8/30/2019 9837A	\$	50,431.44	No	08/17/19-08/31/19 freight and phones for drivers
WESTERN GRAIN & MILLIN Invoice	8/30/2019 9837	\$	50,431.44	Yes	VOIDED
Total payments to WGM		\$	(911,474.84)		

Transfers

VIN	Description	Sale Value	Party Sold To	Date Sold
13N148305T1573361	1996 FONTAINE	\$ 15,000.00	Pitman Farms, Inc.	7/3/2019
13N248300Y1590418	2000 FONTAINE FLATBED	\$ 10,000.00	Pitman Farms, Inc.	7/3/2019
1GRAA06254B704625	2004 GREAT DANE	\$ 6,900.00	Pitman Farms, Inc.	7/3/2019
1N9DD5320JH175903	2018 NEVILLE	\$ 44,900.00	Pitman Farms, Inc.	7/3/2019
1UYVS25354U343451	2004 UTILITY THERMO KING	\$ 6,000.00	Pitman Farms, Inc.	7/3/2019
1UYVS25384U343444	2004 UTILITY THERMO KING	\$ 6,000.00	Pitman Farms, Inc.	7/3/2019
4P5CC2020H1266440	2017 PJ TRAILER	\$ 8,200.00	Pitman Farms, Inc.	7/3/2019
4P5FD3121H1267627	2017 PJ TRAILER	\$ 9,500.00	Pitman Farms, Inc.	7/3/2019
4P5FD312XH1267786	2017 PJ TRAILER	\$ 9,500.00	Pitman Farms, Inc.	7/3/2019
2LDSD5037HF063037	2017 LOAD KING	\$ 73,500.00	Pitman Farms, Inc.	7/3/2019
2LDSD5039HF063038	2017 LOAD KING	\$ 64,006.00	Pitman Farms, Inc.	8/5/2019
5JYDC5323JED06993	2018 DORSEY DC53	\$ 29,995.00	Pitman Farms, Inc.	7/3/2019
5JYDC482XJED11238	2018 DORSEY DC48	\$ 23,000.00	Pitman Farms, Inc.	7/3/2018
5JYDC5321JED07625	2018 DORSEY DC48	\$ 29,995.00	Pitman Farms, Inc.	7/3/2019
5JYDC5323JED07626	2018 DORSEY DC48	\$ 29,995.00	Pitman Farms, Inc.	7/3/2019
5JYDC4821JED11239	2018 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
5JYDC5320HED03379	2017 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
5JYDC4828JED11237	2018 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
5JYDC5323HED03375	2017 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
WDYPE8CC6D5778403	2013 FREIGHTLINER	\$ 18,654.00	Pitman Farms, Inc.	7/30/2019
3FRXF75SX5V156421	2005 FORD F750	\$ 8,000.00	Pitman Farms, Inc.	7/30/2019
3FRXF75S05V156427	2005 FORD F750	\$ 8,000.00	Pitman Farms, Inc.	7/30/2019
1FTMF1EPXHKC12447	2017 FORD F150	\$ 16,645.00	Pitman Farms, Inc.	7/3/2019
JTDKN3DU6D1663856	2013 TOYOTA PRIUS	\$ 17,073.00	Pitman Farms, Inc.	7/3/2019
1FTMF1EP7HKC09036	2017 FORD F150	\$ 16,645.00	Pitman Farms, Inc.	3/23/2020
1FTMF1EP4HKC44813	2017 FORD F150	\$ 16,645.00	Pitman Farms, Inc.	3/23/2020
1FTMF1EP0JKC24869	2018 FORD F150	\$ 19,054.00	Pitman Farms, Inc.	7/3/2019
1FTMF1EP7JKC24870	2018 Ford F150	\$ 19,054.00	Pitman Farms, Inc.	7/3/2019
1PT01JAHX16002506	2001 TRAILMOBILE	\$ 6,500.00	Pitman Farms, Inc.	7/3/2019
5LEBK182XA10008671	2011 Quality Steel	\$ 6,800.00	Pitman Farms, Inc.	7/3/2019
1FTMF1EP9JKC24868	2018 FORD 150	\$ 19,003.00	Pitman Farms, Inc.	7/30/2019
1FTMF1EP9JKC24871	2018 FORD 150	\$ 19,054.00	Pitman Farms, Inc.	7/3/2019
JTDKARFP9H3065213	2017 TOYOTA PRIUS	\$ 26,708.00	Pitman Farms, Inc.	7/3/2019

Transfers

1GCVKREC8GZ428198	2016 Chevy Silverado	\$	23,513.00	Pitman Farms, Inc.	7/30/2019
1GCVKREC9GZ371588	2016 Chevy Silverado	\$	23,513.00	Pitman Farms, Inc.	7/30/2019
1GCVKREC1GZ427944	2016 Chevy Silverado	\$	23,513.00	Pitman Farms, Inc.	7/30/2019
1GCUKREC3HG181718	2016 Chevy Silverado	\$	26,796.00	Pitman Farms, Inc.	7/30/2019
1G4K0C87GF254258	2016 Silverado 3500	\$	47,049.00	Pitman Farms, Inc.	7/3/2019
1GCVKREC2HZ151663	2016 Silverado 1500	\$	26,953.00	Pitman Farms, Inc.	7/3/2019
2LDXD503	2017 Lode King Curtainside Trailer	\$	64,006.00	Pitman Farms, Inc.	7/3/2019
	Combilift Lift Truck	\$	50,000.00	Pitman Farms, Inc.	8/5/2019
	Combilift Lift Truck	\$	50,000.00	Pitman Farms, Inc.	8/5/2019
	Truck Trailer	\$	2,000.00	Pitman Farms, Inc.	8/5/2019
N626211	1979 Trailmobile	\$	3,000.00	Pitman Farms, Inc.	7/3/2019
4GBF2025871015608	2007 Dressen Custom 20' Flatbed	\$	2,700.00	Pitman Farms, Inc.	7/3/2019
4YMBU0811JM007198	2018 8' Carry on Trailer	\$	1,000.00	Pitman Farms, Inc.	7/3/2019
1V9FC4920JN062368	2018 Viking 49' Flatbed	\$	28,000.00	Pitman Farms, Inc.	7/3/2019
1UYVS253X4U283327	2004 Reefer King Trailer	unknown		Pitman Farms, Inc.	7/3/2019
5JYFC4828JED04961	2018 Combination Tandem Flatbed	unknown		Pitman Farms, Inc.	7/3/2019
	Total:	\$	1,079,969.00		
Machinery/Equipment/Misc. Sold					
	Hock Cutter	\$	23,949.00	Pitman Farms, Inc.	7/31/2019
	metal detector	\$	14,519.00	Pitman Farms, Inc.	9/1/2019
	Perten - Feed Analyzer	\$	47,820.00	Pitman Farms, Inc.	7/5/2019
	Breast Slicer - Griselli	\$	101,227.00	Pitman Farms, Inc.	9/1/2019
	Marel X-Ray Machine	\$	200,000.00	Pitman Farms, Inc.	7/5/2019
	OSSID 500E Overwrap Machine	\$	337,100.00	Pitman Farms, Inc.	7/5/2019
	POSS PDL 6000 Seperator	\$	322,408.00	Pitman Farms, Inc.	7/5/2019
	Gainco Leg Deboner	\$	1,426,090.00	Pitman Farms took back	6/1/2019
1123/2017	Raven Nobac 500	\$	72,030.00	Pitman Farms, Inc.	7/5/2019
	OSSID 500E Overwrap Machine	\$	287,383.00	Pitman Farms, Inc.	7/5/2019
360A-3165-1902	Crown 360A Labeler	\$	13,320.00	Pitman Farms, Inc.	7/5/2019
	Baader Skinner (part of Leg Drop project)	\$	113,200.00	Pitman Farms, Inc.	7/5/2019
	Eco Shred Box Taper	\$	18,000.00	Pitman Farms, Inc.	7/5/2019
	3 Bright Coop s/n BC3601520917, BC3601520918	\$	164,967.00	Pitman Farms, Inc.	7/3/2019
	2011 Haulotte HTL4014	\$	39,500.00	Pitman Farms, Inc.	9/1/2019

Transfers

	JD Gator 5403	\$	20,000.00	Pitman Farms, Inc.	8/5/2019
	Forklift	\$	14,500.00	Pitman Farms, Inc.	9/1/2019
BC3601520917	2018 Bright Coop Forklift	\$	54,000.00	Pitman Farms, Inc.	7/3/2019
BC3601531017	2018 Bright Coop Forklift	\$	54,000.00	Pitman Farms, Inc.	7/3/2019
BC3601490917	2018 Bright Coop Forklift	\$	54,000.00	Pitman Farms, Inc.	7/3/2019
	Stand-UP forklift	\$	32,589.00	Pitman Farms, Inc.	9/1/2019
	Boneyard Equipment	\$	38,449.00	Pitman Farms, Inc.	7/31/2019
	Dry goods/vaccines/water treatment	\$	1,000.00	Pitman Farms, Inc.	8/5/2019
	Yale GLP050	\$	12,000.00	Pitman Farms, Inc.	8/5/2019
	Skidsteer JCB-2013	\$	31,500.00	Pitman Farms, Inc.	8/5/2019
	Brown Bear XPR24-8 Windrower	\$	22,500.00	Pitman Farms, Inc.	8/5/2019
	Marel Chicken Mods & Cages	\$	550,000.00	Pitman Farms, Inc.	8/5/2019
	Office furniture	\$	3,500.00	Pitman Farms, Inc.	8/5/2019
	Track Sytem/Mod Transport	\$	8,000.00	Pitman Farms, Inc.	8/5/2019
	Computer/Electronics	\$	18,000.00	Pitman Farms, Inc.	8/5/2019
	Various	\$	105,470.00	Pitman Farms, Inc.	7/5/2019
	Total:	\$	4,201,021.00		
Live Inventory Sold					
	KBK	\$	178,543.08	Pitman Farms, Inc.	7/11/2019
	Boone Valley	\$	98,330.99	Pitman Farms, Inc.	7/11/2019
	Dennis Gilbertson	\$	108,717.39	Pitman Farms, Inc.	7/11/2019
	Jack Fehr	\$	181,229.11	Pitman Farms, Inc.	7/11/2019
	KBK	\$	79,102.70	Pitman Farms, Inc.	7/11/2019
	Total:	\$	645,923.27		

United States Bankruptcy Court
Eastern District of California
Fresno Division

In re: Simply Essentials, LLC
Chapter 11

Case No.

Disclosure of Compensation of Attorney for Debtor

1. Pursuant to 11 U.S.C. § 329 (a) and Bankruptcy Rule 2016 (b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy is shown below.
2. The source of the compensation paid to me was:
[X] Debtor [] Other
3. The source of compensation to be paid to me is:
[X] Debtor [] Other
4. I have not agreed to share the above-disclosed compensation with any other persons unless they are members and associates of my law firm.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtors' financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of the petition, schedules and statement of affairs;
 - c. Representation of the debtor at the initial meeting of the creditors and confirmation hearing;
 - d. Services per engagement letter.
6. I have agreed that a reasonable fee for my services will not be less than the amount of time spent by my law firm, multiplied by the standard hourly rates in effect when the services are rendered.
7. As of the Petition Date, the Firm's standard hourly rates are \$185.00 to \$595.00 per hour for attorneys and \$140.00 to \$180.00 per hour for paraprofessionals.
8. The following payments were received in the past year:

DATE OF PAYMENT	AMOUNT OF PAYMENT	AMOUNT OF PAYMENT APPLIED TO FEES	AMOUNT OF PAYMENT APPLIED TO COSTS
10/04/19	\$4,075.00	\$4,074.50	\$0.50
10/07/19	\$1,296.50	\$1,296.00	\$0.50
11/04/19	\$4,402.00	\$4,401.50	\$0.50
01/02/20	\$3,000.00	\$2,999.50	\$0.50
01/02/20	\$1,633.00	\$1,633.00	\$0.00
02/24/20	\$608.00	\$607.50	\$0.50
03/18/20	\$1,602.50	\$1,602.00	\$0.50
03/24/20	\$38,602.90		
03/30/20		\$18,649.50	\$17.40

04/24/20	\$58,117.11		
04/30/20		\$54,917.50	\$575.01
05/31/20		\$11,723.00	\$0.00
06/30/20		\$699.50	\$0.65
07/29/20		\$4,546.00	\$26.20
08/06/20	\$86,697.25		
08/07/20		\$30,946.00	\$0.50

9. The above fees were related to services rendered as follows:

Bankruptcy Related	100%
Non-Bankruptcy Related	

10. The retainer on hand as of Petition Date was: \$61,316.00

**United States Bankruptcy Court
Southern District of Iowa**

In re Simply Essentials, LLC, a Delaware Limited Liability Company
Debtor(s)

Case No. _____
Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | <u>20,000.00</u> |
| Prior to the filing of this statement I have received | \$ | <u>20,000.00</u> |
| Balance Due | \$ | <u>0.00</u> |
2. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
- Representation of Debtor in this Involuntary Proceeding prior to the entry of the Order for Relief, representation of Debtor in Vol. Chapter 11 case filed in California, and representation of Debtor following entry of Order for Relief in this Involuntary Proceeding.**
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 30, 2020
Date


Terry Gibson
Signature of Attorney
Wandro & Associates, P.C.
2501 Grand Avenue, Suite B
Des Moines, IA 50312
515-281-1475 Fax: 515-281-1474
tgibson@2501grand.com
Name of law firm

**United States Bankruptcy Court
Southern District of Iowa**

In re Simply Essentials, LLC, a Delaware Limited Liability Company
Debtor(s)

Case No. _____
Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

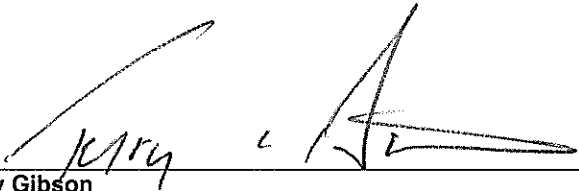
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Simply Essentials, LLC, a Delaware Limited Liability Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Pitman Farms
1075 North Avenue
Sanger, CA 93657**

☐ None [Check if applicable]

September 30, 2020

Date


Terry Gibson

Signature of Attorney or Litigant

Counsel for Simply Essentials, LLC, a Delaware Limited Liability Company

Wandro & Associates, P.C.

2501 Grand Avenue, Suite B

Des Moines, IA 50312

515-281-1475 Fax: 515-281-1474

tgibson@2501grand.com